

Protocol Consents in EpiSoft

EpiSoft now supports up to 3 different types of Consent linked to a Protocol

These are:

1. A simple acknowledgement by the doctor that the patient has consented to the treatment
2. A signed patient consent to treatment as you typically get signed by the Dr and the patient and upload to the Patient Documents - this can now be linked to protocol cycles for better compliance / tracking to specific treatments
3. A third party approval with an expiry such as from BloodSTAR

Initial Setup

Based on your organisation policy, you need to determine if all protocols should have a simple Acknowledgement statement signed by the clinician (and only some protocols require a Consent signed by the patient) OR all protocols require a Consent signed by the patient.

This rule then needs to be set in the Organisation Preference. You can change this rule if your policy changes at some stage but as a general rule, these flags on Org Prefs page will be set once and not be changed.

Protocol Module Preferences

- ☒ Diagnosis and allergies mandatory on first time use
- ☒ Auto Complete Past Protocol Cycles
- ☐ Two Signatures when publish
- ☐ One Prescriber's signature on protocols
- ☐ Cancer staging mandatory on save of new protocol. TNM score visible but not mandatory to save new protocol
- ☐ Cycle must be signed before Drug Administration chart is activated
- ☒ Unsigned Phone/Standing Order alert on login
- ☒ Unsigned Phone/Standing Order - Allow Sign All
- Default BSA Calculation Method: ☒ Mosteller ☐ Dubois
- ☐ Protocol consents - default protocol publish records to include online acknowledgement by Doctor
- ☐ Protocol consents - default protocol publish records to require a linked signed patient consent document
- Pharmacy and eScript Preferences
 - ☒ Print option: use Baxter download
 - ☐ Allow pharmacist to tick 'Dispensed' before ticking 'Received' on Manage Orders (This preference impacts drugs going to orphan (unused) drugs. Click here for more info)
 - ☐ Retain visibility of ceased (struck through) drugs on Patient Pharmacy List independent of order status (and deferred on Manage Orders); retain signatures on Patient Pharmacy List
 - ☒ Show print buttons on Patient Pharmacy List to allow user to 'Print all selected medications'
 - ☐ Include fourth checkbox column ('Finalise') on Patient Pharmacy List

Before finalising your organisation setup, if Acknowledgement is one of these preferences, you must create the Acknowledgement statement in the associated popup:

Clinician acknowledgement text

I acknowledge that I have discussed and options for treatment with the patient and the risks/benefits associated with this treatment

Save Cancel

Background Process runs to update your records

Once organisation preferences is saved with changes to one or both of these two tick boxes, will then trigger a background process which might take a few minutes to run that will:

1. Update all your Protocol Publish records to match what you have ticked on the Organisation

Preferences

Publish Protocol

Publish Date: 11/07/2024
 Accessible by: Users in my organisation only
 Approved for publication: ☐
 Co-approved by: ☐

Protocol Publish Documents:

+ Add new record

Document: No records to display. Page 1 of 1, items 0 to 0 of 0.

Organisation last reviewed date:
 Associated Visit Reasons: ☐ Cancer (unknown primary) ☐ Metastatic ☐ Lung Cancer
☐ Colorectal cancer ☐ IBD unspecified
 Diagnosis and allergies mandatory on first time use: ☒
 Cancer Staging Mandatory On First Time Use: ☐
 Custom buttons display: ☒ Allergies & Conditions ☒ Test Results ☐ Management Plan ☒ Medications ☐ Cancer visit record ☐ Hepatitis B Management Plan
 Clinical Summary: ☒
 Protocol consents: ☒ Requires clinician acknowledgement (unless there is a signed consent) ☒ Requires signed consent
☐ Requires third party approval (e.g. Blood Bank for IvIG)
 Protocol Reporting Groups: ☐ Biologicals ☐ Chemotherapy ☐ Hormone therapy ☐ Monoclonal Antibodies ☐ Procedure ☐ Targeted therapy
☐ Blood and Blood Products ☐ Clinical trial ☐ Immunotherapy ☐ Ivig

Organisation next review date:
☐ Lymphoma ☐ Neurological cancer ☐ Sarcoma (bone & soft tissue)
☐ Multiple myeloma ☐ Ovarian cancer ☐ Upper GI cancer
☐ Myelodysplastic syndrome ☐ Pancreatic cancer ☐ New epiSoft Look and Feel
☐ Prostate cancer ☐ Porphyria

Last modified by: EpiSoft Scheduler on 25/06/2024 9:23 AM

These flags on the publish record will auto tick for all protocols in your org if you modify either of the top 2 tickboxes in Organisation Preferences

If you set via Organisation Preferences, the user last modified on the Publish Record will be EpiSoft Scheduler

2. Update all patient protocol cycles with a cycle start date of today or in the future to require the consent type you have set

3. You will start to see red icons on the appointment worklist and red buttons at the top of edit protocol and on the drug chart as patients may have signed consents in their documents but none of them have yet been linked

Appointment List Home

☐ Today ☐ Yesterday ☐ Tomorrow ☒ Next 7 Days ☐ Any Date ☐ Date Range

MRN/UR#: EpiSoft ID: Surname: Given Name: Date of Birth:

Appointment Status: Country: Site: Appointment Type: Appointment Clinician: 4 items checked

Primary Clinician:

☐ View cancelled appointments ☒ Hide Completed/Discharged

| | Epi ID | Name | DOB | MRN/UR# | Phone | Date | Time | Attended | Reason | Type | Appt Clinician | Resource |
|--------------------------|--------|-------------------------|------------|---------|------------|----------------|--------------------|-------------------------------------|---|-------------------------------|-----------------|----------|
| <input type="checkbox"/> | 9656 | APE, Axel | 1/11/1945 | 9656 | 0414911927 | Thu, 4/07/2024 | 9:00 AM - 1:00 PM | <input checked="" type="checkbox"/> | Urogenital cancer (Cis + Etop C1 D2) | Admission (chemotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9657 | Impeachy, Darling | 13/08/1965 | 9657 | 0414911927 | Thu, 4/07/2024 | 9:00 AM - 3:00 PM | <input checked="" type="checkbox"/> | Immune disorder (Gamunex 10% C2 D1) | Admission (immunotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9660 | SPEE, Adinella | 14/05/1956 | 9660 | 0414911927 | Thu, 4/07/2024 | 9:00 AM - 1:00 PM | <input checked="" type="checkbox"/> | Urogenital cancer (Cis + Etop C1 D2) | Admission (chemotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9681 | TENCIN, Catherine | 23/11/1985 | 9681 | 0409676651 | Thu, 4/07/2024 | 9:00 AM - 3:00 PM | <input checked="" type="checkbox"/> | Immune disorder (Gamunex 10% C4 D1) | Admission (immunotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9657 | Impeachy, Darling | 13/08/1965 | 9657 | 0414911927 | Fri, 5/07/2024 | 9:00 AM - 3:00 PM | <input checked="" type="checkbox"/> | Immune disorder (Gamunex 10% C3 D1) | Admission (immunotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9678 | Teardrop, Bluey | 16/04/1991 | 30003 | 0409676651 | Fri, 5/07/2024 | 9:00 AM - 10:00 AM | <input checked="" type="checkbox"/> | Urogenital cancer (ddMVAC C1 D4) | Admission (blood transfusion) | O'Nicol, Nathan | Chair 1 |
| <input type="checkbox"/> | 9679 | Stepoe, Specie | 4/03/1947 | 9679 | 0409676651 | Fri, 5/07/2024 | 9:00 AM - 10:00 AM | <input checked="" type="checkbox"/> | Urogenital cancer (ddMVAC C1 D4) | Admission (blood transfusion) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9553 | Scanley, Dorrit | 19/02/1968 | 9553 | 0409676651 | Sun, 7/07/2024 | 9:00 AM - 1:00 PM | <input checked="" type="checkbox"/> | Multiple myeloma (Carfilzomib/Dex C1 D1) | Admission (chemotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9557 | Edwards, Jacinta | 15/09/1981 | 258946 | 0414911927 | Sun, 7/07/2024 | 9:00 AM - 5:20 PM | <input checked="" type="checkbox"/> | Leukaemia (Hyper CVAD/Imatinib PIB C1 D1) | Admission (chemotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9553 | Scanley, Dorrit | 19/02/1968 | 9553 | 0409676651 | Mon, 8/07/2024 | 9:00 AM - 1:00 PM | <input checked="" type="checkbox"/> | Multiple myeloma (Carfilzomib/Dex C1 D2) | Admission (chemotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9557 | Edwards, Jacinta | 15/09/1981 | 258946 | 0414911927 | Mon, 8/07/2024 | 9:00 AM - 5:20 PM | <input checked="" type="checkbox"/> | Leukaemia (Hyper CVAD/Imatinib PIB C1 D2) | Admission (chemotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9926 | Lucky, Joyful | 15/11/1970 | 9926 | 0414911927 | Mon, 8/07/2024 | 9:00 AM - 12:00 PM | <input checked="" type="checkbox"/> | Lymphoma (ABVD C2 D1) | Admission (chemotherapy) | O'Nicol, Nathan | Chair 1 |
| <input type="checkbox"/> | 9557 | Edwards, Jacinta | 15/09/1981 | 258946 | 0414911927 | Tue, 9/07/2024 | 9:00 AM - 5:20 PM | <input checked="" type="checkbox"/> | Leukaemia (Hyper CVAD/Imatinib PIB C1 D3) | Admission (chemotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9668 | Morrison, Patricia Anne | 18/03/1970 | 9668 | 0409676651 | Tue, 9/07/2024 | 9:00 AM - 1:00 PM | <input checked="" type="checkbox"/> | Lung Cancer (Cis+Alimta C1 C1D1) | Admission (chemotherapy) | O'Neill, Chris | Chair 1 |
| <input type="checkbox"/> | 9786 | Ibrahim, Alfa | 12/08/1985 | 9786 | 0409676651 | Tue, 9/07/2024 | 9:00 AM - 5:20 PM | <input checked="" type="checkbox"/> | Leukaemia (Hyper CVAD/Imatinib PIB C2 D1) | Admission (chemotherapy) | O'Nicol, Nathan | Chair 1 |
| <input type="checkbox"/> | 9787 | Ibrahim, Nuri | 30/04/1983 | 9787 | 0409676651 | Tue, 9/07/2024 | 9:00 AM - 5:20 PM | <input checked="" type="checkbox"/> | Leukaemia (Hyper CVAD/Imatinib PIB C2 D1) | Admission (chemotherapy) | O'Nicol, Nathan | Chair 1 |

If turning on a protocol publish rule via Organisation Preferences for all protocols, be aware that all icons for consents will be red initially

4. Any new protocols you create and publish will be ticked by default to match your organisation policy.

If you want to set protocol specific rules in addition to your organisation preference, you can set these flags in the protocol publish records. For example, for your IvIG protocols, you will likely want to check the third party approval checkbox to track your BloodSTAR approvals. If you use the Acknowledgement function as a rule, you may tick some high risk treatments as requiring a signed patient consent.

Publish Protocol

Approved for publication: Approved by O'Neill, Chris (Oncologist - EpiSoft Only - HCC) 23/06/2024 10:53 AM
Co-approved by O'Nicolo, Nathan (Oncologist - EpiSoft Only - HCC) 23/06/2024 10:53 AM

Protocol Publish Document(s)

+ Add new record

Document

No records to display

Page 1 of 1, Items 0 to 0 of 0

Organisation last reviewed date: [] Organisation next review date: []

Associated Visit Reason

Diagnosis and allergies mandatory on first time use

Cancer Staging Mandatory On First Time Use

Custom buttons display

Clinical Summary

Protocol consents

Protocol Reporting Groups

☐ Anaemia
☐ Multiple Sclerosis
☐ Bone disorder
☐ Low iron
☐ Crohns Disease
☐ Ulcerative Colitis
☐ Rheumatoid arthritis
☐ Osteoporosis
☐ Head & Neck cancer
☐ Colorectal cancer
☒ Colorectal cancer
☐ Haemochromatosis
☐ Head & Neck cancer
☐ Headspace
☐ IBD unspecified
☐ Immune disorder
☐ Indeterminate Colitis
☐ Leukaemia
☐ Lung Cancer
☐ Lymphoma
☐ Melanoma
☐ Multiple myeloma
☐ Myelodysplastic syndrome
☐ Neurological disease
☐ Ovarian cancer
☐ Pancreatic cancer
☐ Prostate cancer
☐ Liver cancer
☐ Sarcoma (bone & soft tissue)
☐ Upper GI cancer
☐ Urogenital cancer
☐ Blood and marrow transplant
☐ Ankylosing spondylitis
☐ Unknown
☐ Liver cancer
☐ Inflammatory arthropathies
☐ Hypercalcaemia of malignancy
☐ Polycythaemia
☐ Porphyria
☐ Thyroid disorders
☐ Multiple Oncology indications
☐ Not Coded

☐ Requires clinician acknowledgement (unless there is a signed consent)
☒ Requires signed consent
☒ Requires third party approval (e.g. Blood Bank for s/d)

☐ Biologicals
☐ Blood and Blood Products
☐ Chemotherapy
☐ Clinical trial
☐ Hormone therapy
☐ Immunotherapy
☐ Intrig
☐ Monoclonal Antibodies
☐ ivig
☐ Procedure
☐ Targeted therapy

Last modified by: O'Neill, Chris on 23/06/2024 10:53 AM

When you make a change to a publish record to the consent ticks, part 2 (and 3) of the background process will run to reset the consent rules for all the patient protocols that match that publish records. It will never remove existing linked consents or data but will set the rules for new ones.

Consent document tracking setup - the final setup is to check if any patient signed consent document categories are setup as you require them in the Document Category Tracking Administration page (called Track Doc Categories in the System Administration menu). Here you can set the rules for which document categories you have access to should be tracked to have a System Calculated Expiry or a User Entered Expiry. If Is Consent is ticked, this document will be able to be linked to a patient protocol as a consent to treatment. If you require additional categories for your consents other than the ones already available please contact help@episoft.com.au

Document Category Tracking Administration

Document Category []

Please add your preferred document category and its tracking details - select Save below after your changes finalised. More detail on expiry tracking and documents of type consent here: []

| Document Category | Track Expiry | Expiry Months | User Entered Expiry | Is Consent | |
|---|-------------------------------------|---------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Unspecified Document Category | <input checked="" type="checkbox"/> | | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Patient support materials | <input checked="" type="checkbox"/> | 6 | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Clinical reference materials | <input checked="" type="checkbox"/> | 1 | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Training guides | <input checked="" type="checkbox"/> | 3 | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Consent to Medical & Surgical Treatment | <input checked="" type="checkbox"/> | 24 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Diagnostic imaging results | <input checked="" type="checkbox"/> | 12 | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Power Of Attorney | <input checked="" type="checkbox"/> | 12 | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Referral Letter | <input checked="" type="checkbox"/> | 12 | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| Advance Care Directive | <input checked="" type="checkbox"/> | 3 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Consent Minus Tracking - HCC | <input checked="" type="checkbox"/> | 1 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

Ensure your consents requiring patient signature are setup in this page with Is Consent ticked. Tracking expiry is optional - leave unticked if you wish the consent to be open-ended (have no expiry) otherwise tick and set expiry months for autocalculation of an expiry date or user entered expiry

This is also where you can set up expiry date tracking for patient signed consents. For example, you may want to set no expiry if the consent will be valid for as long as the treatment or else you may require a new consent to be signed every twelve months.

You do not need to track BloodSTAR document expiries through this module as third party approvals are tracked a different way so this module is for tracking treatment consents (signed by the patient and the doctor).

This completes the setup for your Protocol Consents module.

Buttons on Edit Protocol and Drug Chart

Once set up you will also start to see red buttons in the top right of Edit Protocol and Drug Chart signifying that a consent is required but is not complete/linked. This button is not visible when in New Protocol mode (only when protocol page is in Edit mode). This button can be used to enter the consent data or link an existing consent to a protocol.

A green button on these pages signifies the consent data for that cycle is valid / complete.

Protocol ID: 3849 v4.0. Cycle Type: Cycle 1 (and further cycles). Number of this cycle type: 2. Cycle # 1. Frequency: 21 Days. Starting At: 4/05/2024. Visit Date: 4/05/2024. Clinician: AdminEpiSupport, Lucy (EpiSoft Admin). Patient: Rigby, Eleanor (New Valid Consent Uploaded) DOB 1/01/2000 (24 years) UR# 9910 ID 9910 (M). A green button labeled 'View Consents/Approvals' is visible in the top right corner. A yellow callout box points to this button with the text: 'Green button on Edit Protocol and drug chart signifies no action (red signifies missing or expired consents - click button to action)'. The page also displays a table of protocol alerts and a summary of clinical information including patient demographics, lab results, and calculations.

Linking Consents to Patient Protocols

Consent documents

You can link a Consent to a protocol if the protocol publish record has been ticked as requiring a consent OR ticked as requiring an acknowledgement (on the basis that if you have a signed consent, an acknowledgement is not required). To do this, click the Manage Consents/Approvals button on the top of Edit Protocol.

There will be a dropdown list with all the non expired consents that you have uploaded to Patient Documents. Documents will only appear in this list if the expiry date is later than the cycle start date and the document category has been set to tracking in Track Doc Categories page.

The expiry date matching rules have been designed on the basis that if the patient consent is valid at the start of the cycle, the consent will remain valid to end of that same cycle (but will not be valid for future cycles).

Manage Consent/Approval. Rigby, Eleanor (New Valid Consent Uploaded) DOB 1/01/2000 (24 years) UR# 9910 ID 9910 (M). Head and Neck squamous cell recurrent or metastatic pembrolizumab - Cycle 1 (and further cycles). A yellow callout box points to a dropdown menu labeled 'Link/Update consent' with the text: 'Select from list of consents on that Patient's Document list to link an existing consent'. The page also displays a table of patient signed consents and a 'Link/Update consent' dropdown menu.

If the consent document has not previously been uploaded to the Patient Documents page, then

you can choose to upload a new consent document at this time via the Manage Consents/Approvals page. See below.



Welcome Nathan O'Ncolo Epi

Manage Consent/Approval

Rigby, Eleanor (New Valid Consent Uploaded) **DOB** 1/01/2000 (24 years) **UR#** 9910 **ID** 9910 (M)
Head and Neck squamous cell recurrent or metastatic pembrolizumab - Cycle 1 (and further cycles)

Clinician Acknowledgement

I acknowledge that patient has consented to this treatment.

Acknowledged by O'Neill, Chris on 4/05/2024 -- Cycle 1 (and further cycles)

Click to upload a new consent if it is not already in the patient documents list

Patient signed consent (select from list or upload)

A patient signed consent is mandatory for this protocol

Link/Update consent

Cannot find linked consent? Use the drop down list? Upload new consent by clicking the button below

Upload new consent

Document

Select

Document Date

18/05/2024

Title

Category

Consent to Medical & Surgical Treatment

Expiry Date

18/05/2026

Click upload new consent opens fields similar to patient document upload page - expiry date will calculate when you select a document category - will meet the rules set in your Track Doc Categories page (expiry months)

This field will be editable if you have decided you prefer a user entered expiry.

The expiry date field will not appear if you have decided to set your consent with Track Expiry unticked

Once uploaded as new or linked from existing patient documents list, the page will display the consent metadata. You can view / download the consent document or if you have made a mistake, you can remove the consent.

Manage Consent/Approval

Manage Consent/Approval saved

Rigby, Eleanor (New Valid Consent Uploaded) **DOB** 1/01/2000 (24 years) **UR#** 9910 **ID** 9910 (M)
Head and Neck squamous cell recurrent or metastatic pembrolizumab - Cycle 1 (and further cycles)

Clinician Acknowledgement

I acknowledge that patient has consented to this treatment.

Acknowledged by O'Neill, Chris on 4/05/2024 -- Cycle 1 (and further cycles)

Patient signed consent (select from list or upload)

A patient signed consent is mandatory for this protocol

View/Download Consent

Remove Consent

Current consent details: 4/05/2024 - Consent to Medical & Surgical Treatment (Eleanor's Valid new consent) - Expiry: 4/05/2026

Link/Update consent

Cannot find linked consent? Use the drop down list? Upload new consent by clicking the button below

Upload new consent

04/05/2024 - Consent to Medical & Surgical Treatment (Eleanor) Expiry: 04/05/2026

You will also then see a View/Download consent button so you can view the document

And Remove Consent if you made a mistake

If a consent is added it will show summary details here...

Third party approvals

Adding third party approval details to a Protocol - if the protocol publish record has been ticked as requiring a third party approval, when you open the Manage Consents/Approvals from the top of the Edit Protocol page, you will see the approval section to which you can add a short description and an expiry date.

Manage Consent/Approval

Teardrop, Bluey (Clin Ack On Drug Admin 2) DOB 16/04/1991 (33 years) UR# 30003 ID 9678 (F)
Primary Clinician: Dr Nathan O'Nicol
Acute lymphoblastic leukaemia Ph+ hyper CVAD part B and imatinib with approval only ticked - Cycle 2 and 4

Approvals

Approval details

Expiry Date

If the protocol requires third party approval these fields are mandatory.

It would be more common for the protocol to require not just a third party approval but a consent as well in which case the Manage Consent/Approval page will appear as below.

Manage Consent/Approval

Teardrop, Bluey (Clin Ack On Drug Admin 2) DOB 16/04/1991 (33 years) UR# 30003 ID 9678 (F)
Primary Clinician: Dr Nathan O'Nicol
Colorectal Metastatic Raltitrexed with signed consent and approval ticked - Cycle 1 (and further cycles)

Patient signed consent (select from list or upload)

A patient signed consent is mandatory

Link/Update consent

Cannot find linked consent in the drop down list? Upload new consent by clicking the button below

Approvals

Approval details

Expiry Date

If different people need to add approval details and link consent at different times they can do so

The save buttons for each section are separate and have different validation rules

Clinician acknowledgements

Adding Acknowledgements to Patient Protocols - if the protocol publish record has been ticked as requiring an acknowledgement, when you add a new protocol to a patient, the acknowledgement text will be on the page and it will be mandatory to check if you have the permission to acknowledge. If you are adding protocol on behalf of a clinician who must later acknowledge, you will not be prompted for this and after saving the protocol, the Manage Consents/Approvals from the top of the Edit Protocol page, you will see the approval section to which you can add a short description and an expiry date.

New Protocol - Bladder/Urothelial adjuvant ddMVAC (dose dense methotrexate vinBLASTine DOXOrubicin cisplatin) with clin ack only

Hairstead, Lucinda DOB 5/08/1962 (61 years) UR# 13323 ID 13323 (F)
Primary Clinician: Dr Chris O'Neill

Visit Date: 23/05/2024

Form not saved - one or more required fields missing or invalid.

Principal diagnosis

☐ Condition not found

Condition

Principal Diagnosis:

Clinician Acknowledgement

I acknowledge that patient has consented to this treatment.

☐ Acknowledged ☒ Please acknowledge that you have obtained patient's consent to treatment

Clinical Assessment

Current weight (dosing weight) kg ☐ copy from previous visit Height cm

Baseline weight kg Baseline weight date

BSA m² ☒ Calculated using the Mosteller Dubois formula ☐ Mosteller ☐ Dubois ☐ Cap BSA

Steps

View Options

Day 1 Appointment Date Clinician Cabramatta

Start Time: 9:00 AM End Time: 9:30 AM

Day 1 Medication Date Prescribed By

| Medication | Prescribed Dose | Actual Dose | Volume/Amount | Duration/Frequency | Dose Rate | Route | Instructions |
|-------------------------------------|----------------------|-------------|---------------|--------------------|-----------|-------------|--------------|
| Methotrexate 50mg per 2mL injection | 30 mg/m ² | 54.3 mg | in mL | 3 Minutes | % | Intravenous | IV bolus |

Day 2 Appointment Date Clinician Cabramatta

After acknowledging you and other staff can see the details in the Manage Consents/Approvals page

Manage Consent/Approval

Rigby, Eleanor (New Valid Consent Uploaded) **DOB** 1/01/2000 (24 years) **UR#** 9910 **ID** 9910 (M)

Bladder/Urothelial adjuvant ddmVAC (dose dense methotrexate vinBLASTine DOXOrubicin cSPlatin) with clin ack only - Cycles 1 to 4

Clinician Acknowledgement

I acknowledge that patient has consented to this treatment.

Acknowledged by O'Nicol, Nathan on 11/07/2024 - Cycles 1 to 4


Acknowledgement mandatory unless signed consent attached

Patient signed consent (select from list or upload)

Signed consent is optional for this protocol


Link/Update consent 

Cannot find linked consent in the drop down list? Upload new consent by clicking the button below

 Upload new consent

 Save  Save & Close  Close

Details of who / when acknowledged in the Manage Consents/ Approvals page

 Remove Acknowledgement  Close

Flags / Icons to track status

The appointment status and protocol cycles list both show the Consent Icon that displays as green (consent section complete), orange (consent section complete but due for review or update expiring consent within 22 days of the cycle start date), red - consent is expired or missing. The tooltip shows the details.

Episoft Helpdesk - 2024/07/15 | Record Summary | Protocol Cycles (Episteme) | blood star - Google Search

staging.episoft.com.au/epiCommunities/EpiBase2/Protocol/PatientProtocols.aspx?cvid=39560&dvid=39560


epime Staging Win... | Colour pickers - Ln... | Govt Websites | JIRA CLOUD | JIRA project dash pl... | Episoft System - Ln... | Octopus Deploy | Episoft Staging | TeamCity | New Relic | Monitor... | Bit Bucket commits | Episoft Helpdesk ...

Welcome Nathan O'Nicol Epibase V2-HCC-Cabrarnatta-Oncologist - Episoft Only





































Protocol Cycles (Episteme)

Teardrop, Bluey (Clin Ack On Drug Admin 2) **DOB** 16/04/1991 (33 years) **UR#** 30003 **ID** 9678 (F) Visit Date: 2/07/2024 (Dr Nathan O'Nicol)





















Primary Clinician: Dr Nathan O'Nicol

 Prescription Record

Active Protocol Cycles


| Version | Protocol | Protocol Cycle | Protocol Cycle # | Frequency | Start Date | End Date | |
|--------------|--|------------------------------|------------------|-----------|------------|------------|---|
| 1661 v 4.1 | Bladder/Urothelial adjuvant ddmVAC (dose dense methotrexate vinBLASTine DOXOrubicin cSPlatin) with clin ack only | Cycles 1 to 4 | 1 | 14 Days | 2/07/2024 | 6/07/2024 |          |
| 000606 v 2.2 | Colorectal Metastatic Raltitrexed with signed consent and approval ticked | Cycle 1 (and further cycles) | 1 | 21 Days | 11/07/2024 | 13/07/2024 |          |
| 1336 v 4.2 | Acute lymphoblastic leukaemia P1+ hyper CVID part B and matmb with approval only ticked | Cycle 2 and 4 | 1 | 21 Days | 11/07/2024 | 18/07/2024 |          |
| 1336 v 4.2 | Acute lymphoblastic leukaemia P1+ hyper CVID part B and matmb with approval only ticked | Cycle 2 and 4 | 2 | 21 Days | 1/08/2024 | 8/08/2024 |          |

Completed Protocol Cycles

| Version | Protocol | Protocol Cycle | Protocol Cycle # | Start Date | End Date | Completed By | |
|------------------------|---|----------------|------------------|------------|------------|-----------------------------|---|
| 3730 v 2 | Endometrial adjuvant carbOpatin and FACITaxel | Cycle 1 to 6 | 1 | 29/05/2023 | 1/06/2023 | Nursey, Onco (02/07/2024) |     |
| Bev v 1 | Bevacizumab (SUPERSEDED) | Cycle 1 | 1 | 23/03/2023 | 23/03/2023 | Nursey, Onco (02/07/2024) |     |
| Test all scenarios v 4 | Test many scenarios protocol 4 | Cycle 1 | 2 | 1/09/2021 | 18/09/2021 | O'Neill, Chris (23/03/2023) |     |
| 960327 v 2 | Non Small Cell Lung Cancer Adjuvant cisplatin and vinORELBine | Cycles 1 to 4 | 1 | 15/08/2021 | 22/08/2021 | O'Neill, Chris (23/03/2023) |     |
| Test all scenarios v 4 | Test many scenarios protocol 4 | Cycle 1 | 1 | 3/08/2021 | 18/08/2021 | O'Neill, Chris (23/03/2023) |     |

Ceased Protocol Cycles (prior to completion)

| Version | Protocol | Protocol Cycle | Protocol Cycle # | Start Date | End Date | Ceased Date | Protocol Cease Reason | Ceased Reason Description |
|-----------------------|----------|----------------|------------------|------------|----------|-------------|-----------------------|---------------------------|
| No records to display | | | | | | | | |

 Close

If the patient is on multiple treatments in one day as an inpatient, this as you know groups the appointments on the appointment list. In this case, the icon colour will show the least compliant consent (red trumps orange for example) and the tooltip will show the details of all protocols for that day.

Previous function - Document icon and tracking / expiry - this is still available on the Appointment list but should no longer be required for protocol treatments as there is now a hard link to the protocol and a dedicated icon. If you prefer to continue to use this function instead of the linked consents function, do not go through the setup steps and this icon will continue to work as it did previously.

Copy forward rules

An acknowledgement, consent or approval will copy forward for all future cycles of this protocol including when the cycle type changes. It will not copy if:

1. The future cycle start date is later than the expiry date on the consent (and third party approval will cease copying for the same reason)
2. It is the same protocol but with a different system ID or version number
3. If the protocol publish record rule has changed for example that particular protocol no longer requires a consent

Acknowledgements have no expiry date so will continue to copy forward for future cycles of that protocol for that patient regardless of the cycle start date.

Moving protocol date from past to future

If you modify a protocol publish record consent tick box (or organisation preference consent preference), the abovementioned Background Process runs. However it only runs on cycles that have start dates now or in the future. You may have active cycles for a particular patient that are in the past because, for example, their treatment is on hold for some reason. If this happens and you need to move a past protocol to the future, as you move it forward, it will pick up the rule from the protocol publish record and apply it to that protocol.